

**Sandler O'Neill & Partners, L.P.**  
**1251 Avenue of the Americas, 6<sup>th</sup> Floor**  
**New York, NY 10020**

October 6, 2014

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, DC 20549  
Attention: Michael Clampitt

Re: Veritex Holdings, Inc.  
Registration Statement on Form S-1  
Registration No. 333-198484

Ladies and Gentlemen:

As representatives of the several underwriters of Veritex Holdings, Inc.'s proposed initial public offering of its common stock, we hereby join Veritex Holdings, Inc.'s request for acceleration of the above-referenced Registration Statement, requesting acceleration of the effective date to 4:00 p.m. (Eastern time) on October 8, 2014, or as soon thereafter as is practicable.

Very truly yours,

Sandler O'Neill & Partners, L.P.  
Stephens Inc.  
Sterne, Agee & Leach, Inc.

SANDLER O'NEILL & PARTNERS, L.P.  
as Representative of the several Underwriters

By: Sandler O'Neill & Partners Corp.,  
the sole general partner

By: /s/ R. A. Kleinert  
Name: Robert A. Kleinert  
Title: Managing Principal

STEPHENS INC.  
as Representative of the several Underwriters

By: /s/ Robert E. Ulrey  
Name: Robert E. Ulrey  
Title: Managing Director

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