FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D	D.C. 20549
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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  FALGOUT TILMAN J III						2. Issuer Name and Ticker or Trading Symbol Veritex Holdings, Inc. [ VBTX ]									lationship ck all appl Direct	tor		son(s) to Iss 10% Ov	
	RITEX HO	LDINGS, INC.	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 12/31/2017									Office below	er (give title w)		Other (s below)	specify
8214 WESTCHESTER DRIVE, SUITE 400  (Street) DALLAS TX 75225				4. II	4. If Amendment, Date of Original Filed (Month/Day/Year)									ndividual or Joint/Group Filing (Check Applicable e)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(S	tate) (	(Zip)																
		Tab	le I - Non	-Deriv	ative	Sec	curiti	es Ac	quired	Dis	_				Owne	d			
1. Title of Security (Instr. 3)  2. Transa Date (Month/D						ar) l	2A. Deemed Execution Date, if any (Month/Day/Year)		Code	Transaction Disposition Code (Instr. 5)		rities Acqu ed Of (D) (I	) or 4 and	5. Amou Securiti Benefic Owned Reporte	ies For ially (D) Following (I) (		n: Direct r Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amoun	(A) or (D)		rice	Transac (Instr. 3	tion(s)			(11341. 4)
Common	Stock			12/31	L/201	7			A		375	5 A	\ <u> </u>	(1)	48	,605	5 D		
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution D if any (Month/Day)	Date,		ransaction ode (Instr.		ı of		ercisa n Date ay/Yea	able and	Amount of Securities Underlying Derivative Secu (Instr. 3 and 4)		rity	. Price of lerivative lecurity nstr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	e s ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Co	Code	v	(A)	(D)	Date Exercisal		xpiration ate	Title	Amor or Numl of Share	ber					
Restricted Stock Units	(1)	12/31/2017			M			375	(2)		(2)	Common Stock	37	5	\$0	0		D	

## **Explanation of Responses:**

- 1. Each restricted stock unit represents a right to receive at settlement one share of common stock of the Company.
- $2. \ On \ August \ 1, 2017, the \ reporting \ person \ was \ granted \ 625 \ restricted \ stock \ units \ which \ vest \ as \ follows: 250 \ on \ September \ 30, 2017 \ and \ 375 \ on \ December \ 31, 2017.$

## Remarks:

/s/ C. Malcolm Holland, III, by 01/02/2018 power of attorney

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.