



Via EDGAR

October 10, 2018  
Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549-4628  
Attn: Jessica Livingston

**Re: Veritex Holdings, Inc.  
Amendment No. 1 to Registration Statement on Form S-4  
Filed October 10, 2018  
File No. 333-227161**

Ladies and Gentlemen:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, Veritex Holdings, Inc. hereby respectfully requests that the effective date of the above referenced Registration Statement on Form S-4 be accelerated to 4:00 p.m., Eastern Time, on October 12, 2018, or as soon as practicable thereafter.

Please contact Michael P. Reed of Covington & Burling LLP at (202) 662-5988 with any questions you may have regarding this request. In addition, please notify Mr. Reed by telephone when this request for acceleration has been granted.

Respectfully,

**Veritex Holdings, Inc.**

By: /s/ C. Malcolm Holland, III  
Name: C. Malcolm Holland, III  
Title: Chairman and Chief Executive Officer

cc: Noreen E. Skelly, Veritex Holdings, Inc.  
Terry S. Early, Green Bancorp, Inc.  
Michael P. Reed, Covington & Burling LLP  
Sven G. Mickisch, Skadden, Arps, Slate, Meagher & Flom LLP

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