

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13G**  
Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

**Veritex Holdings, Inc. (VBTX)**

(Name of Issuer)

Common Stock

(Title of Class of Securities)

923451108

(CUSIP Number)

2/22/2016

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<b>1</b>	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Financial Opportunity Fund LLC
<b>2</b>	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
<b>3</b>	SEC USE ONLY	
<b>4</b>	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	<b>5</b> SOLE VOTING POWER	
	<b>6</b> SHARED VOTING POWER	567,289 (1)
	<b>7</b> SOLE DISPOSITIVE POWER	
	<b>8</b> SHARED DISPOSITIVE POWER	567,289 (1)
<b>9</b>	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	567,289 (1)
<b>10</b>	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
<b>11</b>	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	3.73%
<b>12</b>	TYPE OF REPORTING PERSON	OO

(1) Consists of 567,289 shares of common stock of the Issuer held by Financial Opportunity Fund LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)		Financial Opportunity Long/Short Fund LLC
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION		Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	9,551 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	9,551 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		9,551 (1)
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		0.06%
12	TYPE OF REPORTING PERSON		OO

(1) Consists of 9,551 shares of common stock of the Issuer held by Financial Opportunity Long/Short Fund LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Bridge Equities III, LLC
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5 SOLE VOTING POWER	
	6 SHARED VOTING POWER	144,092 (1)
	7 SOLE DISPOSITIVE POWER	
	8 SHARED DISPOSITIVE POWER	144,092 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	144,092 (1)
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	0.95%
12	TYPE OF REPORTING PERSON	OO

(1) Consists of 144,092 shares of common stock of the Issuer held by Bridge Equities III, LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Bridge Equities VIII, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	76,405 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	76,405 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	76,405 (1)	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	0.50%	
12	TYPE OF REPORTING PERSON	OO	

(1) Consists of 76,405 shares of common stock of the Issuer held by Bridge Equities VIII, LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Bridge Equities IX, LLC
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5 SOLE VOTING POWER	
	6 SHARED VOTING POWER	103,860 (1)
	7 SOLE DISPOSITIVE POWER	
	8 SHARED DISPOSITIVE POWER	103,860 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	103,860 (1)
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	0.68%
12	TYPE OF REPORTING PERSON	OO

(1) Consists of 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Bridge Equities X, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	134,540 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	134,540 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	134,540 (1)	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	0.88%	
12	TYPE OF REPORTING PERSON	OO	

(1) Consists of 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)		Bridge Equities XI, LLC
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP		(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION		Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	229,819 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	229,819 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		229,819 (1)
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		1.51%
12	TYPE OF REPORTING PERSON		OO

(1) Consists of 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC.



<b>1</b>	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	FJ Capital Management LLC
<b>2</b>	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
<b>3</b>	SEC USE ONLY	
<b>4</b>	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	<b>5</b> SOLE VOTING POWER	
	<b>6</b> SHARED VOTING POWER	1,396,460 (1)
	<b>7</b> SOLE DISPOSITIVE POWER	
	<b>8</b> SHARED DISPOSITIVE POWER	707,744 (2)
<b>9</b>	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	1,396,460 (1)
<b>10</b>	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
<b>11</b>	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	9.18%
<b>12</b>	TYPE OF REPORTING PERSON	IA

- (1) Consists of 567,289 shares of common stock of the Issuer held by Financial Opportunity Fund LLC and 9,551 shares of common stock of the Issuer held by Financial Opportunity Long/Short Fund LLC, of which FJ Capital Management LLC is the managing member, 144,092 shares of common stock of the Issuer held by Bridge Equities III, LLC, 76,405 shares of common stock of the Issuer held by Bridge Equities VIII, LLC, 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC, 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC and 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC, of which FJ Capital Management LLC is the sub-investment advisor, and 130,904 shares of common stock of the Issuer held by a managed account that FJ Capital Management manages; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares but as to which the Reporting Person disclaims beneficial ownership.
- (2) Consists of 567,289 shares of common stock of the Issuer held by Financial Opportunity Fund LLC and 9,551 shares of common stock of the Issuer held by Financial Opportunity Long/Short Fund LLC, of which FJ Capital Management LLC is the managing member, and 130,904 shares of common stock of the Issuer held by a managed account that FJ Capital Management manages; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares but as to which the Reporting Person disclaims beneficial ownership.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Martin S. Friedman	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	United States	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	1,396,460 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	707,744 (2)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	1,396,460 (1)	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	9.18%	
12	TYPE OF REPORTING PERSON	IN	

- (1) Consists of 567,289 shares of common stock of the Issuer held by Financial Opportunity Fund LLC and 9,551 shares of common stock of the Issuer held by Financial Opportunity Long/Short Fund LLC, of which FJ Capital Management LLC is the managing member, 144,092 shares of common stock of the Issuer held by Bridge Equities III, LLC, 76,405 shares of common stock of the Issuer held by Bridge Equities VIII, LLC, 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC, 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC and 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC, of which FJ Capital Management LLC is the sub-investment advisor, and 130,904 shares of common stock of the Issuer held by a managed account that FJ Capital Management manages; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares but as to which the Reporting Person disclaims beneficial ownership. Martin Friedman is the Managing Member of FJ Capital Management LLC; as such, Mr. Friedman may be deemed to be a beneficial owner of reported shares but as to which Mr. Friedman disclaims beneficial ownership.
- (2) Consists of 567,289 shares of common stock of the Issuer held by Financial Opportunity Fund LLC and 9,551 shares of common stock of the Issuer held by Financial Opportunity Long/Short Fund LLC, of which FJ Capital Management LLC is the managing member, and 130,904 shares of common stock of the Issuer held by a managed account that FJ Capital Management manages; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares but as to which the Reporting Person disclaims beneficial ownership. Martin Friedman is the Managing Member of FJ Capital Management LLC; as such, Mr. Friedman may be deemed to be a beneficial owner of reported shares but as to which Mr. Friedman disclaims beneficial ownership.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	SunBridge Manager, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	688,716 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	688,716 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	688,716 (1)	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	4.53%	
12	TYPE OF REPORTING PERSON	OO	

- (1) Consists of 144,092 shares of common stock of the Issuer held by Bridge Equities III LLC, 76,405 shares of common stock of the Issuer held by Bridge Equities VIII LLC, 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC, 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC and 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC, of which SunBridge Manager, LLC is the Managing Member; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	SunBridge Holdings, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	
	6	SHARED VOTING POWER	688,716 (1)
	7	SOLE DISPOSITIVE POWER	
	8	SHARED DISPOSITIVE POWER	688,716 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	688,716 (1)	
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	4.53%	
12	TYPE OF REPORTING PERSON	OO	

- (1) Consists of 144,092 shares of common stock of the Issuer held by Bridge Equities III LLC, 76,405 shares of common stock of the Issuer held by Bridge Equities VIII LLC, 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC, 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC and 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC, of which SunBridge Manager, LLC is the Managing Member. SunBridge Holdings, LLC is the Managing Member of SunBridge Manager, LLC; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares.

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	Realty Investment Company, Inc
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION	Maryland
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5 SOLE VOTING POWER	
	6 SHARED VOTING POWER	688,716 (1)
	7 SOLE DISPOSITIVE POWER	
	8 SHARED DISPOSITIVE POWER	688,716 (1)
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	688,716 (1)
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	<input type="checkbox"/>
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9	4.53%
12	TYPE OF REPORTING PERSON	CO

- (1) Consists of 144,092 shares of common stock of the Issuer held by Bridge Equities III LLC, 76,405 shares of common stock of the Issuer held by Bridge Equities VIII LLC, 103,860 shares of common stock of the Issuer held by Bridge Equities IX, LLC, 134,540 shares of common stock of the Issuer held by Bridge Equities X, LLC and 229,819 shares of common stock of the Issuer held by Bridge Equities XI, LLC, of which SunBridge Manager, LLC is the Managing Member. SunBridge Holdings, LLC is the Managing Member of SunBridge Manager, LLC. Realty Investment Company, Inc. is the Manager of SunBridge Holdings, LLC; as such, the Reporting Person may be deemed to be a beneficial owner of reported shares.

**Item 1(a). Name of Issuer:**

Veritex Holdings, Inc

**Item 1(b). Address of Issuer's Principal Executive Offices:**8214 Westchester Drive  
Suite 400  
Dallas, TX 75225**Item 2(a). Name of Person Filing:**

This Schedule 13G is being filed on behalf of the following Reporting Persons:

Financial Opportunity Fund LLC  
Financial Opportunity Long/Short Fund LLC  
Bridge Equities III, LLC  
Bridge Equities VIII, LLC  
Bridge Equities IX, LLC  
Bridge Equities X, LLC  
Bridge Equities XI, LLC  
FJ Capital Management LLC  
Martin S. Friedman  
SunBridge Manager, LLC  
SunBridge Holdings, LLC  
Realty Investment Company, Inc**Item 2(b). Address of Principal Business Office or, if None, Residence:**Financial Opportunity Fund LLC  
1313 Dolley Madison Blvd., STE 306  
McLean, VA 22101Financial Opportunity Long/Short Fund LLC  
1313 Dolley Madison Blvd., STE 306  
McLean, VA 22101Bridge Equities III, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759Bridge Equities VIII, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759Bridge Equities IX, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759Bridge Equities X, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759Bridge Equities XI, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759

FJ Capital Management, LLC  
1313 Dolley Madison Blvd., STE 306  
McLean, VA 22101

Martin S. Friedman  
1313 Dolley Madison Blvd., STE 306  
McLean, VA 22101

SunBridge Manager, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759

SunBridge Holdings, LLC  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759

Realty Investment Company, Inc  
8171 Maple Lawn Blvd, Suite 375  
Fulton, MD 20759

**Item 2(c). Citizenship:**

Financial Opportunity Fund LLC, Financial Opportunity Long/Short Fund LLC, Bridge Equities III, LLC, Bridge Equities VIII, LLC, Bridge Equities IX, LLC, Bridge Equities X, LLC, Bridge Equities XI, LLC, FJ Capital Management LLC, SunBridge Manager, LLC, SunBridge Holdings, LLC – Delaware limited liability companies  
Martin S. Friedman – United States citizen  
Realty Investment Company, Inc – Maryland corporation

**Item 2(d). Title of Class of Securities:**

Common Stock

**Item 2(e). CUSIP Number:**  
048426100

**Item 3. If This Statement is Filed Pursuant to §§240.13d-1(b), or 240.13d-2(b) or (c), Check Whether the Person Filing is a:**

- (a)  Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).
  - (b)  Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).
  - (c)  Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
  - (d)  Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
  - (e)  An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with §240.13d-1(b)(ii)(G);
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- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act (15 U.S.C. 80a-3);
- (j)  Group, in accordance with §240.13d-1(b)(1)(ii)(J).

**Item 4. Ownership.**

Ownership information is provided as of:

(a) Amount beneficially owned:

Financial Opportunity Fund LLC – 567,289 shares  
Financial Opportunity Long/Short Fund LLC – 9,551 shares  
Bridge Equities III, LLC – 144,092 shares  
Bridge Equities VIII, LLC – 76,405 shares  
Bridge Equities IX, LLC – 103,860 shares  
Bridge Equities X, LLC – 134,540 shares  
Bridge Equities XI, LLC – 229,819 shares  
FJ Capital Management LLC – 1,396,460 shares  
Martin S. Friedman – 1,396,460 shares  
SunBridge Manager, LLC – 688,716 shares  
SunBridge Holdings, LLC – 688,716 shares  
Realty Investment Company, Inc – 688,716 shares

(b) Percent of class:

Financial Opportunity Fund LLC – 3.73%  
Financial Opportunity Long/Short Fund LLC – 0.06%  
Bridge Equities III, LLC – 0.95%  
Bridge Equities VIII, LLC – 0.50%  
Bridge Equities IX, LLC – 0.68%  
Bridge Equities X, LLC – 0.88%  
Bridge Equities XI, LLC – 1.51%  
FJ Capital Management LLC – 9.18%  
Martin S. Friedman – 9.18%  
SunBridge Manager, LLC – 4.53%  
SunBridge Holdings, LLC – 4.53%  
Realty Investment Company, Inc – 4.53%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

All Reporting Persons – 0

(ii) Shared power to vote or to direct the vote

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Financial Opportunity Fund LLC – 567,289 shares  
 Financial Opportunity Long/Short Fund LLC – 9,551 shares  
 Bridge Equities III, LLC – 144,092 shares  
 Bridge Equities VIII, LLC – 76,405 shares  
 Bridge Equities IX, LLC – 103,860 shares  
 Bridge Equities X, LLC – 134,540 shares  
 Bridge Equities XI, LLC – 229,819 shares  
 FJ Capital Management LLC – 1,396,460 shares  
 Martin S. Friedman – 1,396,460 shares  
 SunBridge Manager, LLC – 688,716 shares  
 SunBridge Holdings, LLC – 688,716 shares  
 Realty Investment Company, Inc – 688,716 shares

(iii) Sole power to dispose or to direct the disposition of

All Reporting Persons – 0

(iv) Shared power to dispose or to direct the disposition of

Financial Opportunity Fund LLC – 567,289 shares  
 Financial Opportunity Long/Short Fund LLC – 9,551 shares  
 Bridge Equities III, LLC – 144,092 shares  
 Bridge Equities VIII, LLC – 76,405 shares  
 Bridge Equities IX, LLC – 103,860 shares  
 Bridge Equities X, LLC – 134,540 shares  
 Bridge Equities XI, LLC – 229,819 shares  
 FJ Capital Management LLC – 707,744 shares  
 Martin S. Friedman – 707,744 shares  
 SunBridge Manager, LLC – 688,716 shares  
 SunBridge Holdings, LLC – 688,716 shares  
 Realty Investment Company, Inc – 688,716 shares

**Item 5. Ownership of Five Percent or Less of a Class.**

N/A

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

N/A

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.**

N/A

**Item 8. Identification and Classification of Members of the Group.**

Due to the relationships among them, the reporting persons hereunder may be deemed to constitute a “group” with one another for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934.

**Item 9. Notice of Dissolution of Group.**

N/A

**Item 10. Certification.**

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: 2/13/2017

Financial Opportunity Fund LLC

By: FJ Capital Management LLC, its Managing Member

By: /s/Martin S. Friedman

Name: Martin S. Friedman

Title: Managing Member

Financial Opportunity Long/Short Fund LLC

By: FJ Capital Management LLC, its Managing Member

By: /s/Martin S. Friedman

Name: Martin S. Friedman

Title: Managing Member

FJ CAPITAL MANAGEMENT LLC

By: /s/ Martin S. Friedman

Name: Martin S. Friedman

Title: Managing Member

/s/ Martin S. Friedman

MARTIN S. FRIEDMAN

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BRIDGE EQUITIES III, LLC  
By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

BRIDGE EQUITIES VIII, LLC  
By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

BRIDGE EQUITIES IX, LLC  
By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

BRIDGE EQUITIES X, LLC  
By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

BRIDGE EQUITIES XI, LLC  
By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

SUNBRIDGE MANAGER, LLC  
By: SunBridge Holdings, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President

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SUNBRIDGE HOLDINGS, LLC  
By: Realty Investment Company, Inc., its Manager

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President

REALTY INVESTMENT COMPANY, INC.

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President

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Joint Filing Agreement

The undersigned agree that this Schedule 13G, and all amendments thereto, relating to the Common Stock of Veritex Holdings, Inc. shall be filed on behalf of the undersigned.

FINANCIAL OPPORTUNITY FUND LLC

By: FJ Capital Management, LLC

By: /s/ Martin Friedman  
Name: Martin S. Friedman  
Title: Managing Member

FINANCIAL OPPORTUNITY LONG/SHORT FUND LLC

By: FJ Capital Management, LLC

By: /s/ Martin Friedman  
Name: Martin S. Friedman  
Title: Managing Member

FJ CAPITAL MANAGEMENT LLC

By: /s/ Martin Friedman

/s/ Martin Friedman  
MARTIN S. FRIEDMAN

**BRIDGE EQUITIES III, LLC**

By: SunBridge Manager, LLC, its Managing Member  
Title: Manager

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

**BRIDGE EQUITIES VIII, LLC**

By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve

**BRIDGE EQUITIES IX, LLC**

By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

**BRIDGE EQUITIES X, LLC**

By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

**BRIDGE EQUITIES XI, LLC**

By: SunBridge Manager, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: Manager

**SUNBRIDGE MANAGER, LLC**

By: SunBridge Holdings, LLC, its Managing Member

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President

**SUNBRIDGE HOLDINGS, LLC**

By: Realty Investment Company, Inc., its Manager

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President

**REALTY INVESTMENT COMPANY, INC.**

By: /s/ Christine A. Shreve  
Name: Christine A. Shreve  
Title: President