

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Bryan Michael</u> _____ (Last) (First) (Middle) <u>C/O VERITEX HOLDINGS, INC.</u> <u>8214 WESTCHESTER DRIVE, SUITE 800</u> _____ (Street) <u>DALLAS TX 75225</u> _____ (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Veritex Holdings, Inc. [VBTX]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Chief Information Officer</u>
	3. Date of Earliest Transaction (Month/Day/Year) <u>05/21/2019</u>	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Employee Stock Option (right to buy)	\$21.38	05/21/2019		A		7,902		(1)	01/01/2029	Common Stock	7,902	\$0	7,902	D	
Employee Stock Option (right to buy)	\$21.38	05/21/2019		A		20,000		(2)	01/01/2029	Common Stock	20,000	\$0	20,000	D	
Restricted Stock Units	(3)	05/21/2019		A		10,000		(4)	(4)	Common Stock	10,000	\$0	10,000	D	

Explanation of Responses:

- In a transaction approved by a committee of the board of directors of the Company, on January 1, 2019, the reporting person was granted 7,902 stock options subject to shareholder approval. The stock options vest in three equal annual installments beginning January 1, 2020. On May 21, 2019, the stock options granted to the reporting person received shareholder approval.
- In a transaction approved by a committee of the board of directors of the Company, on January 1, 2019, the reporting person was granted 20,000 stock options subject to shareholder approval. The stock options vest in three equal annual installments beginning January 1, 2020. On May 21, 2019, the stock options granted to the reporting person received shareholder approval.
- Each restricted stock unit ("RSU") represents a right to receive at settlement one share of common stock of the Company.
- In a transaction approved by a committee of the board of directors of the Company, on January 1, 2019, the reporting person was granted 10,000 RSUs subject to shareholder approval. The RSUs vest in three equal annual installments beginning January 1, 2020. On May 21, 2019, the RSUs granted to the reporting person received shareholder approval.

Remarks:

/s/ C. Malcolm Holland, III, by 05/23/2019
power of attorney

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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