FORM 4

Check this box if no longer su Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

or Section 30(h) of the Investment Company Act of 1940

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bject to	STATEMENT OF CHANGES IN BENEFICIAL OWN
e	
	Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL			
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2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person (Check all applicable) Veritex Holdings, Inc. [ VBTX ] Sughrue John X Director 10% Owner 3. Date of Earliest Transaction (Month/Day/Year) Officer (give title Other (specify 10/01/2023 (Middle) below) below) (Last) (First) C/O VERITEX HOLDINGS, INC. 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable 8214 WESTCHESTER DRIVE, SUITE 800 Line) X Form filed by One Reporting Person Form filed by More than One Reporting (Street) **DALLAS** TX75225 Rule 10b5-1(c) Transaction Indication (City) (State) (Zip) Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10 Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2A. Deemed 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 1. Title of Security (Instr. 3) 2. Transaction 5. Amount of 6. Ownership 7. Nature Transaction of Indirect (Month/Day/Year) Code (Instr. Beneficially (D) or Indirect if any (Month/Day/Year) Beneficial 8) Owned Following (I) (Instr. 4) Ownership Reported (Instr. 4) (A) or (D) Transaction(s) (Instr. 3 and 4) Amount Price Code 10/01/2023 Common Stock D 1.402 \$0 78.527 M Α Common Stock 7,208 T By Wife Common Stock 905 T By Son Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and 8. Price of 9. Number of 10. 11. Nature Execution Date, Transaction Code (Instr. Conversion Ownership Derivative Amount of derivative Expiration Date (Month/Day/Year) Derivative (Month/Day/Year) Derivative if anv

## **Explanation of Responses:**

(1)

or Exercise

Price of Derivative

Security

1. Each restricted stock unit represents a right to receive at settlement one share of common stock of the Company,

(Month/Day/Year)

8)

Code

2. The reporting person was granted 5,607 restricted stock units, vesting in four equal installments on the first calendar day following the end of each quarter during fiscal year 2023.

1,402

(A) (D)

Securities

Acquired (A) or

Disposed of (D) (Instr. 3, 4 and 5)

Date

Exercisable

## Remarks:

Restricted

Stock

Units

Security

(Instr. 3)

<u>/s/ C. Malcolm Holland, III, by</u> 10/04/2023 power of attorney

\*\* Signature of Reporting Person

Amount Number

Shares

1.402

Securities

Title

Commor

Expiration

(2)

Date

Underlying Derivative Sec (Instr. 3 and 4)

Security

(Instr. 5)

\$<mark>0</mark>

Securities

Owned Following

Beneficially

Reported Transaction(s) (Instr. 4)

1,402

Form:

Direct (D)

or Indirect (I) (Instr. 4)

D

Beneficial

Ownership

(Instr. 4)

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

10/01/2023

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.