

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** February 27, 2017 12:00 P.M.

**Form:** S-4

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**CIK:** [0001501570](#)

**Company Name:** Veritex Holdings, Inc.

**File Number:** [333-215649](#)