

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Greenwade Geoffrey D.</u> (Last) (First) (Middle) C/O VERITEX HOLDINGS, INC. 8214 WESTCHESTER DRIVE, SUITE 800 (Street) DALLAS TX 75225 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Veritex Holdings, Inc. [VBTX]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>EVP, Houston City President</u>
	3. Date of Earliest Transaction (Month/Day/Year) 01/01/2019	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	01/01/2019		A		113,172	A	(1)	113,172	D	
Common Stock	01/01/2019		A		103,790	A	\$0(2)	216,962	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Employee Stock Option (right to buy)	\$10.45	01/01/2019		A		11,850		01/01/2019	02/01/2020	Common Stock	11,850	(3)	11,850	D	
Employee Stock Option (right to buy)	\$10.35	01/01/2019		A		170,482		01/01/2019	06/30/2020	Common Stock	170,482	(4)	170,482	D	
Employee Stock Option (right to buy)	\$10.35	01/01/2019		A		39,360		01/01/2019	01/23/2028	Common Stock	39,360	(5)	\$39,360	D	

Explanation of Responses:

- Received in exchange for 143,256 shares of Green Bancorp, Inc. common stock in connection with the merger of Green Bancorp, Inc. into Veritex Holdings, Inc. (the "Merger"). On the trading day immediately prior to the effective date of the Merger, the closing price of Green Bancorp, Inc.'s common stock was \$17.14 per share, and the closing price of Veritex Holdings, Inc.'s common stock was \$21.38 per share.
- Received in the Merger in exchange for 131,381 Green Bancorp, Inc. restricted share unit awards.
- Received in the Merger in exchange for employee stock options to acquire 15,000 shares of Green Bancorp, Inc. common stock for \$8.25 per share.
- Received in the Merger in exchange for employee stock options to acquire 215,801 shares of Green Bancorp, Inc. common stock for \$8.17 per share.
- Received in the Merger in exchange for employee stock options to acquire 49,824 shares of Green Bancorp, Inc. common stock for \$8.17 per share.

Remarks:

/s/ C. Malcolm Holland 01/03/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.