FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average burden | | | | | | | | | |
| hours per response: | 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name at Earley (Last) | Susuer Name and Ticker or Trading Symbol Veritex Holdings, Inc. [VBTX] Date of Earliest Transaction (Month/Day/Year) 07/28/2023 | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner X Officer (give title below) Chief Financial Officer | | | | | | | | |
|--|--|------|-------|--|---------------------------------|---|---------------------------------|---------------------------------|---------|--|---|-------|---|--|--|---|---|--|
| C/O VERITEX HOLDINGS, INC. 8214 WESTCHESTER DRIVE, SUITE 800 (Street) DALLAS TX 75225 | | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City) (State) (Zip) | | | | | | Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | | | | | | | | | | | |
| Table I - Non-Derivati 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye | | | | | n 2A. Deemed Execution Date, | | | 3. Transac Code (II 8) | tion | sposed of, or Benefici 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | (IIIsu. 4) | | (111501. 4) | |
| Common | 23 | | | | P | | 206 | A | \$21.42 | 85,221 | | | D | | | | | |
| Common Stock 07/28/202 | | | | | | 23 | | | P | | 100 | A | \$21.41 | 85,321 | | D | | |
| Common Stock | | | | | | | | | | | | | | 7,980 | | I | | By Terry S Early - Individual Retirement Account |
| | | Tab | le II | - Derivativ | | | | | | | osed of, convertib | | | | d | | | |
| 1. Title of Derivative Security (Instr. 3) | Title of 2. 3. Transaction Date Execution Date, (Month/Day/Year) if any | | | 4. Transaction Code (Instr. 8) Derir Sect Acq (A) c Disp | | | ative rities ired osed | Expira (Mont | ation D | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | B. Price of Security Security Benefic Owned Followin Reporte Transac (Instr. 4) | | ive Owners ies Form: Direct (or Indir ng (I) (Insti | | Beneficial Ownership ct (Instr. 4) | |
| | | Code | v | (A) | (D) | Date Exerc | isable | Expiration Date | Title | Amount or Number of Shares | | | | | | | | |

Explanation of Responses:

Remarks:

/s/ C. Malcolm Holland, III 07/28/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).