Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person (Check all applicable) Veritex Holdings, Inc. [VBTX] Harper Angela Director 10% Owner Officer (give title Other (specify below) below) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) (Last) EVP, Credit Risk Officer 02/28/2023 C/O VERITEX HOLDINGS, INC. 8214 WESTCHESTER DRIVE, SUITE 800 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable (Street) X Form filed by One Reporting Person 75225 **DALLAS** TX Form filed by More than One Reporting (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5. Amount of Securities 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 6. Ownership 7. Nature Transaction Code (Instr. Execution Date, Form: Direct of Indirect (Month/Day/Year) Beneficially if any Beneficial (D) or Indirect Ownership (Month/Day/Year) 8) Owned Following (I) (Instr. 4) Reported Transaction(s) (Instr. 4) (A) or (D) ν Code Amount Price (Instr. 3 and 4) Common Stock 02/28/2023 M 3,133 Α (1) 45,201 $D^{(2)}$ **D**(2) Common Stock 02/28/2023 1.234 D \$26.66 43,967 F Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 1. Title of 3. Transaction 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and 8. Price of 9. Number of 11. Nature Conversion Ownership Derivative **Execution Date** Transaction Expiration Date (Month/Day/Year) Amount of Derivative derivative of Indirect (Month/Day/Year) Derivative Security (Instr. 3) if any (Month/Day/Year) Security (Instr. 5) Beneficial or Exercise Code (Instr. Securities Securities Form: Price of Securities Underlying Beneficially Direct (D) Ownership or Indirect (I) (Instr. 4) Derivative Acquired Derivative Owned (Instr. 4) Security (Instr. 3 and 4) Security Following Disposed Reported of (D) Transaction(s) (Instr. 3, 4 (Instr. 4) and 5) Amount Number Date Expiration

Explanation of Responses:

1. On January 1, 2020, the reporting person was granted an award of 3,133 restricted stock units subject to certain terms and conditions that was not required to be reported. The number of restricted stock units eligible for vesting was based on certain performance objectives and market conditions as of December 31, 2022 and determined on January 1, 2023. The performance objectives and market conditions were met for the period, resulting in the eligibility for vesting of all 3,133 restricted stock units.

Exercisable

Date

(A) (D)

2. The reporting person's original Form 3, and two subsequently filed Form 4s incorrectly reported 10,000 shares of Issuer common stock as owned directly through a personal IRA. As indicated in this Form 4, the reporting person holds 5,000 shares of Issuer common stock in her personal IRA.

Remarks:

/s/ C. Malcolm Holland, III,

Shares

03/02/2023

by power of attorney

Title

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code ν

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.