FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*						2. Issuer Name and Ticker or Trading Symbol Veritex Holdings, Inc. [VBTX]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
Bolin Pat S					-									X Director			10% Owner			
(Last)	(Fi	irst)	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 10/01/2023								Officer below)	(give t	title Other (sp below)		er (specify w)		
C/O VERITEX HOLDINGS, INC.						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable						
8214 WESTCHESTER DRIVE, SUITE 800															Line) X Form filed by One Reporting Person					
(Street)					-	Form filed by More than One Reporting Person														
DALLAS TX 75225						Rule 10b5-1(c) Transaction Indication														
					- Rı	ıle 1	.0b	5-1(c)) Trai	ารลด	ction Ind	lication	า							
(City) (State) (Zip)					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.															
		Tab	le I - N	on-Deriv	vative	Sec	uriti	ies Ac	quire	d, Di	sposed o	of, or Bo	eneficia	Ily Owned	t					
Date				Date	2. Transaction Date Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership		
								Code	v	Amount	(A) or (D)	Price	Reported Transaction	eported ransaction(s) nstr. 3 and 4)			(Instr. 4)			
Common Stock					10/01/2023				M		1,339	A	\$ <mark>0</mark>	38,685		D				
Common Stock														26,670		I :		By Bolin nvestments,		
Common Stock														24,24	9	I	I	By DHB Family Partnership,		
Common Stock													96,23	7	I		By Anasazi Capital, LP			
Common Stock													22,250		I F		By PSB Family Trust II			
Common Stock													10,000		I	I	By Red Star Tield Holdings, nc.			
		Т	able II								posed of			y Owned			<u>'</u>			
1. Title of	2.	3. Transaction	3A. Dee		Juis, 4.	calls	_	umber	_		converti	7. Title a		8. Price of	9. Niii	mber of	10.	11. Nature		
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date	Executi if any	on Date, Day/Year)	n Date, Transa Code (I		ction of		Expirat (Month	ion Da	ate	Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		Derivative Security (Instr. 5)	deriva Secur Benet Owne Follow Repor	ative rities ficially ed wing rted action(s)	Owners Form: Direct (I or Indirect)	hip of Indirect Beneficial Ownership ect (Instr. 4)		
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Amount or Number of Shares							
Restricted Stock Units	(2)	10/01/2023			M			1,339	(3)		(3)	Common Stock	1,339	\$0	1	,339	D			

Explanation of Responses:

- 1. These shares were incorrectly reported as held by Eagle Creek Capital, LP on the reporting person's original Form 3.
- $2. \ Each \ restricted \ stock \ unit \ ("RSU") \ represents \ a \ right \ to \ receive \ at \ settlement \ one \ share \ of \ common \ stock \ of \ the \ Company.$
- 3. The reporting person was granted 5,336 restricted stock units, vesting in four equal installments on the first calendar day following the end of each quarter during fiscal year 2023.

Remarks:

/s/ C. Malcolm Holland, III

10/04/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.